



**OVOBEL
FOODS LIMITED**

CIN L85110KA1993PLC013875

46, Old No 32/1, Ground Floor, 3rd Cross, Aga Abbas Ali Road, Ulsoor, Bengaluru - 560 042 INDIA
Tel 91-80-25594145 / 25594146, Fax 91-80-25594147
E-mail: info@ovobelfoods.com, URL <http://www.ovobelfoods.com>



To
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001,
Maharashtra, India.

Dear Sir/Madam,

Sub: Submission of Regulation 55A (Reconciliation of Share Capital Audit Report)
for the Quarter ended 31.12.2016.

Ref: Scrip Code: 530741

With reference to the above-mentioned subject, we are hereby enclosing Regulation 55A (Reconciliation of Share Capital Audit Report) for the Quarter ended 31.12.2016 pursuant to the provision of the SEBI (Depositories Participant Regulations 1996 for your kind perusal.

Request your good-self to kindly take note of the same and acknowledge.

Yours Faithfully

For Ovobel Foods Limited

Ritu Singh

Ritu Singh

Company Secretary & Compliance Officer



Enclosure:

1. Reconciliation of Share Capital Audit Report as on 31.12.2016

Date: 24-01-2017

Place: Bangalore

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT - REGULATION 55A OF THE
SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 1996.**

1.	For Quarter Ended:	31/12/2016	
2.	ISIN:	INE812S01012	
3.	Face Value:	Rs.10/- (Ten Only)	
4.	Name of the Company	OVOBEL FOODS LIMITED	
5.	Registered Office Address	No 46, Old No 32/1, Ground Floor, 3rd Cross, Aga Abbas Ali Road, Ulsoor Bangalore, Karnataka- 560 042 India	
6.	Correspondence Address	same as above	
7.	Telephone & Fax Nos.	Ph: 080-2559 4145 Fax: 080-2559 4147	
8.	Email address	cs@ovobelfoods.com	
9.	Names of the Stock Exchanges where the securities are listed:	Bombay Stock Exchange Limited (BSE) The Calcutta Stock Exchange Limited	
	Particulars	Number of shares	% of Total Issued Capital
10.	Issued Capital	1,05,00,800	100.00
11.	Listed Capital (Exchange-wise) <i>(as per company records)</i>	1,05,00,800	100.00
12.	Held in dematerialised form in CDSL	1,11,150	1.05
13.	Held in dematerialised form in NSDL	41,64,350	39.65
14.	Physical	62,25,300	59.30



15.	Total No. of shares (12+13+14)	1,05,00,800	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15):	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimate d to CDSL	whether intimate d to NSDL	In-prin. appr. pending for SE (Specify Names)
NA	NIL	NA	NA	NA	NA	NA

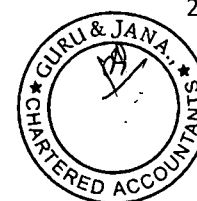
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes / No)	YES
	If not, updated up to which date	NA
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	NA
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NA

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Ritu Singh Ph: 080-2559 4145 Fax: 080-2559 4147
-----	--	---

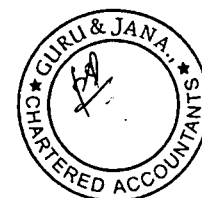


23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	M/s Narahari & Raghavendra, Chartered Accountants # 403, 2nd Floor, 12th Main, B.S.K. 1st Colony, Bangalore-560 050, Karnataka, India.
24.	Appointment of common agency for share registry work	M/s Maheshwari Datamatics Pvt. Ltd. No. 23, R.N Mukherjee Road, 5th Floor, Kolkata - 700001 Contact : 033-22482248, 2243-5029 Fax : 033-22484787 Email: mdpldc@yahoo.com
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Ms. Ritu Singh was appointed as Company Secretary & Compliance officer of the Company by passing resolution on Board meeting dated 29.11.2016. M/s. Narahari & Raghavendra, Chartered Accountants appointed as the Statutory Auditors of the Company at 24 th Annual General Meeting held on 29.12.2016 for a tenure of 5 years.

This Certificate has been issued based on verification of:

1. Shareholding pattern and Quarterly Reports provided by Registrar and Transfer Agent of the Company.
2. Form DIR 12 filed with Ministry of Corporate Affairs for the appointment of Ms. Ritu Singh as Company Secretary of the Company.
3. Form ADT 1 filed with Ministry of Corporate Affairs for the appointment of M/s. Narahari & Raghavendra, Chartered Accountants.
4. Verification of Records of the Company in MCA and BSE website.
5. As per the other information/supporting documents provided by the Company and its Registrar and Transfer Agent.

This certificate has been provided based on the supporting documentation furnished to us as on current date. The data included in this report has been extracted from the information provided to us during discussions with the management of the Company.

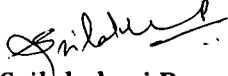


Further, this certificate is issued at the request of the Company for submitting to BSE for the purpose of compliances under SEBI LODR 2015 and is not to be submitted or used for any other purpose without our written consent.

For Guru & Jana

Chartered Accountants

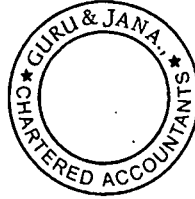
Firm Registration No.: 006826S



Srilakshmi P

Partner

Membership No. 219838



Place: Bangalore

Date: 21st January, 2017